PythonTeX: Fast Access to Python from within LaTeX

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Abstract—PythonTeX is a new LaTeX package that provides access to the full power of Python from within LaTeX documents. It allows Python code entered within a LaTeX document to be executed, and provides access to the output. PythonTeX also provides syntax highlighting for any language supported by the Pygments highlighting engine.

PythonTeX is fast and user-friendly. Python code is separated into user-defined sessions. Each session is only executed when its code is modified. When code is executed, sessions run in parallel. The contents of stdout and stderr are synchronized with the LaTeX document, so that printed content is easily accessible and error messages have meaningful line numbering.

PythonTeX greatly simplifies scientific document creation with LaTeX. Plots can be created with matplotlib and then customized in place. Calculations can be performed and automatically typeset with NumPy. SymPy can be used to automatically create mathematical tables and step-by-step mathematical derivations.

Index Terms—LaTeX, document preparation, document automation, matplotlib, NumPy, SymPy, Pygments

Introduction

Scientific documents and presentations are often created with the LaTeX document preparation system. Though some LaTeX tools exist for creating figures and performing calculations, external scientific software is typically required for these tasks. This can result in an inefficient workflow. Every time a calculation requires modification or a figure needs tweaking, the user must switch between LaTeX and the scientific software. The user must locate the code that created the calculation or figure, modify it, and execute it before returning to LaTeX.

One way to streamline this process is to include non-LaTeX code within LaTeX documents, with a means to execute this code and access the output. Sweave is one of the earlier and better-known examples of this approach [Sweave]. It provides access to the R statistical environment. Access to Python within LaTeX goes back to at least 2007, with Martin R. Ehmsen’s python.sty style file [Ehmsen]. Since 2008, SageTeX has provided access to the Sage mathematics system from within LaTeX [SageTeX]. Because Sage is largely based on Python, it also provides Python access. SymPyTeX (2009) is based on SageTeX [SymPy]. Though SymPyTeX is primarily intended for accessing the SymPy library for symbolic mathematics [SymPy], it provides general access to Python.

Python.sty, SageTeX, and SymPyTeX illustrate the potential of a Python-LaTeX solution. At the same time, they leave much of the possible power of Python-LaTeX integration untapped. Python.sty requires that all Python code be executed every time the document is compiled. SageTeX and SympyTeX separate code execution from document compilation, but because all code is executed in a single session, everything must be executed whenever anything changes. None of these packages provides comprehensive syntax highlighting. SageTeX and SympyTeX do not provide access to stdout or stderr. They do synchronize error messages with the document, but synchronization is performed by executing a `try/except` statement on every line of the user’s code. This reduces performance and fails in the case of syntax errors.

PythonTeX is a new LaTeX package that provides access to Python from within LaTeX documents. It emphasizes performance and usability.

- Python-generated content is always saved, so that the LaTeX document can be compiled without running Python.
- Python code is divided into user-defined sessions. Each session is only executed when it is modified. When code is executed, sessions run in parallel.
- Both stdout and stderr are easily accessible.
- All Python error messages are synchronized with the LaTeX document, so that error line numbers correctly correspond to the document.
- Code may be typeset with highlighting provided by Pygments [Pyg]—this includes any language supported by Pygments, not just Python. Unicode is supported.
- Native Python code is fully supported, including imports from `__future__`. No changes to Python code are required to make it compatible with PythonTeX.

This paper presents the main features of PythonTeX and considers several examples. It also briefly discusses the internal workings of the package. For additional information, please consult the full documentation and source code at https://github.com/gpoore/pythontex.

PythonTeX environments and commands

PythonTeX provides four LaTeX environments and four LaTeX commands for accessing Python. These environments and commands save code to an external file and then bring back the output once the code has been processed by PythonTeX.

The `code` environment simply executes the code it contains. By default, any printed content is brought in immediately after the end of the environment and interpreted as LaTeX code. For example, the LaTeX code

\begin{pycode}
myvar = 123
\end{pycode}
print('Greetings from Python!')
\end{pycode}

creates a variable `myvar` and prints a string, and the printed content is automatically included in the document:

Greetings from Python!

The block environment executes its contents and also typesets it. By default, the typeset code is highlighted using Pygments. Reusing the Python code from the previous example,

\begin{pyblock}
myvar = 123
\end{pyblock}

creates

myvar = 123
print('Greetings from Python!')

The printed content is not automatically included. Typically, the user wouldn’t want the printed content immediately after the typeset code—explanation of the code, or just some space, might be desirable before showing the output. Two equivalent commands are provided for including the printed content generated by a block environment: `\printpython` and `\stdoutpython`. These bring in any printed content created by the most recent PythonTeX environment and interpret it as LaTeX code. Both commands also take an optional argument to bring in content as verbatim text. For example, `\printpython[v]` brings in the content in a verbatim form suitable for inline use, while `\stdoutpython[verb]` brings in the content as a verbatim block.

All code entered within code and block environments is executed within the same Python session (unless the user specifies otherwise, as discussed below). This means that there is continuity among environments. For example, since `myvar` has already been created, it can now be modified:

\begin{pycode}
myvar += 4
print('myvar = ' + str(myvar))
\end{pycode}

This produces

myvar = 127

The verb environment typesets its contents, without executing it. This is convenient for simply typesetting Python code. Since the verb environment has a parallel construction to the code and block environments, it can also be useful for temporarily disabling the execution of some code. Thus

\begin{pyverb}
myvar = 123
print('myvar = ' + str(myvar))
\end{pyverb}

results in the typeset content

myvar = 123
print('Greetings from Python!')

without any code actually being executed.

The final environment is different. The console environment emulates a Python interactive session, using Python’s code module. Each line within the environment is treated as input to an interactive interpreter. The LaTeX code

\begin{pyconsole}
myvar = 123
\end{pyconsole}

PythonTeX provides options for showing and customizing a banner at the beginning of console environments. The content of all console environments is executed within a single Python session, providing continuity, unless the user specifies otherwise.

While the PythonTeX environments are useful for executing and typesetting large blocks of code, the PythonTeX commands are intended for inline use. Command names are based on abbreviations of environment names. The code command simply executes its contents. For example, `\pyc{myvar = 123}`. Again, any printed content is automatically included by default. The block command typesets and executes the code, but does not automatically include printed content `(\printpython` is required). Thus, `\pyb{myvar = 123}` would typeset

myvar = 123

in a form suitable for inline use, in addition to executing the code. The verb command only typesets its contents. The command `\pyv{myvar = 123}` would produce

myvar=123

without executing anything. If Pygments highlighting for inline code snippets is not desired, it may be turned off.

The final inline command, `\py`, is different. It provides a simple way to typeset variable values or to evaluate short pieces of code and typeset the result. For example, `\py{myvar}` accesses the previously created variable `myvar` and brings in a string representation: 123. Similarly, `\py{2**8 + 1}` converts its argument to a string and returns 257.

It might seem that the effect of `\py` could be achieved using `\pyc` combined with `\print`. But `\py` has significant advantages. First, it requires only a single external file per document for bringing in content, while `\pyc` requires an external file for each environment and command in which it is used. This is discussed in greater detail in the discussion of PythonTeX’s internals. Second, the way in which `\py` converts its argument to a valid LaTeX string can be specified by the user. This can save typing when several conversions or formatting operations are needed. The examples below using SymPy illustrate this approach.

All of the examples of inline commands shown above use opening and closing curly brackets to delimit the code. This system breaks down if the code itself contains an unmatched curly bracket. Thus, all inline commands also accept arbitrary matched characters as delimiters. This is similar to the behavior of LaTeX’s `\verb` macro. For example, `\pyc{myvar = 123!` and `\pyc{myvar = 123#}` are valid. No such consideration is required for environments, since they are delimited by `\begin` and `\end` commands.

Options: Sessions and Fancy Verbatims

PythonTeX commands and environments take optional arguments. These determine the session in which the code is executed and provide additional formatting options.
By default, all code and block content is executed within a single Python session, and all console content is executed within a separate session. In many cases, such behavior is desired because of the continuity it provides. At times, however, it may be useful to isolate some independent code in its own session. A long calculation could be placed in its own session, so that it only runs when its code is modified, independently of other code.

PythonTeX provides such functionality through user-defined sessions. All commands and environments take a session name as an optional argument. For example, `\pyc{slow/session}(myvar = 123)` and `\pyc{slow/session}`
mymvar = 123
\print{'Greetings from Python!'}
\end{pycode}

Each session is only executed when its code has changed, and sessions run in parallel (via Python’s multiprocessing package), so careful use of sessions can significantly increase performance.

All PythonTeX environments also accept a second optional argument. This consists of settings for the LaTeX fancyvrb (Fancy Verbatim) package [FV], which PythonTeX uses for typesetting code. These settings allow customization of the code’s appearance. For example, a block of code may be surrounded by a colored frame, with a title. Or line numbers may be included.

**Plotting with matplotlib**

The PythonTeX commands and environments can greatly simplify the creation of scientific documents and presentations. One example is the inclusion of plots created with matplotlib [MPL].

All of the commands and environments discussed above begin with the prefix `py`. PythonTeX provides a parallel set of commands and environments that begin with the prefix `pylab`. These behave identically to their counterparts, except that matplotlib’s `pylab` module is automatically imported via `from pylab import *`. The `pylab` commands and environments can make it easier to keep track of code dependencies and separate content that would otherwise require explicit sessions; the default `pylab` session is separate from the default `py` session.

Combining PythonTeX with matplotlib significantly simplifies plotting. The commands for creating a plot may be included directly within the LaTeX source, and the plot may be edited in place to get the appearance just right. Matplotlib’s LaTeX option allows it to be used inside a LaTeX document. The code below illustrates this approach. Notice that the plot is created in its own session, to increase performance.

```latex
\begin{pylabcode}[plot/session]
rc('text', usetex=True)
rc('font', **{'family': 'serif', 'serif': ['Times']})
rc('font', size=10.0)
rc('legend', fontsize=10.0)
figure(figsize=(3.25, 2))
x = linspace(0, 3*pi)
plot(x, sin(x), label='$\sin(x)$',
    linestyle='dashed')
plot(x, sin(x)**2, label='$\sin^2(x)$',
    linestyle='solid',
    linewidth=2)
xlabel(r'$x$-axis')
ylabel(r'$y$-axis')
xticks(arange(0, 4*pi, pi), ('$0$', '$\pi$', '$2\pi$', '$3\pi$'))
axis([0, 3*pi, -1, 1])
legend(loc='lower right')
savefig('myplot.pdf', bbox_inches='tight')
\end{pylabcode}
```

The plot may be brought in and positioned using the standard LaTeX commands:

```latex
\begin{figure}
\centering
\includegraphics[width=\textwidth]{myplot}
\caption{A matplotlib plot created with PythonTeX.}
\end{figure}
```

The end result is shown in Figure 1.

**Solving equations with NumPy**

PythonTeX didn’t require any special modifications to the Python code in the previous example with matplotlib. The code that created the plot was the same as it would have been had an external script been used to generate the plot. In some situations, however, it can be beneficial to acknowledge the LaTeX context of the Python code. This may be illustrated by solving an equation with NumPy [NP].

Perhaps the most obvious way to solve an equation using PythonTeX is to separate the Python solving from the LaTeX typesetting. Consider finding the roots of a polynomial using NumPy.

```latex
\begin{pylabcode}
coeff = [4, 2, -4]
r = roots(coeff)
\end{pylabcode}
```

The roots of $4x^2 + 2x - 4 = 0$ are
\begin{pylab}
r[0]
\end{pylab}
and
\begin{pylab}
r[1]
\end{pylab}

This yields

The roots of $4x^2 + 2x - 4 = 0$ are $-1.2807764064$ and $0.780776406404$.

Such an approach works, but the code must be modified significantly whenever the polynomial changes. A more sophisticated approach automatically generates the LaTeX code and perhaps rounds the roots as well, for an arbitrary polynomial.

```latex
\begin{pylabcode}
coeff = [4, 2, -4]
\end{pylabcode}
```

# Build a string containing equation
\begin{pylab}
eq = ''
\end{pylab}
for n, c in enumerate(coeff):
    if n == 0 or str(c).startswith('−'):
        eq += str(c)
    else:
        eq += str(c)
```

This yields

The roots of $4x^2 + 2x - 4 = 0$ are $-1.2807764064$ and $0.780776406404$. 
The roots of the equation \(4x^2 + 2x - 4 = 0\) are \([-1.281, +0.781]\).

The automated generation of LaTeX code on the Python side begins to demonstrate the full power of PythonTeX.

### Solving equations with SymPy

Several examples with SymPy further illustrate the potential of Python-generated LaTeX code [SymPy].

To simplify SymPy use, PythonTeX provides a set of commands and environments that begin with the prefix `\sympy`. These are identical to their `\py` counterparts, except that SymPy is automatically imported via `from sympy import *`.

SymPy is ideal for PythonTeX use, because its `LatexPrinter` class and the associated `latex()` function provide LaTeX representations of objects. For example, returning to solving the same polynomial,

```python
myeq = Eq(4*x**2 + 2*x - 4)

print(latex(solve(myeq), mode='inline'))
print('are')
print(latex(myeq, mode='inline'))
print('The roots of the equation')

from sympy import *

print(latex_roots)
```

This yields

\[
\text{The roots of } 4x^2 + 2x - 4 = 0 \text{ are } [-1.281, +0.781].
\]

The roots of \(4x^2 + 2x - 4 = 0\) are \([-1.281, +0.781]\).

Notice that in both examples above, the `\sympy` command is simply used—no information about context must be passed to Python. On the Python side, the context-dependent `LatexPrinter` settings are used to determine whether the LaTeX representation of some object is context-dependent. If not, Python creates a single LaTeX representation of the object and returns that. If the LaTeX representation is context-dependent, then Python returns multiple LaTeX representations, wrapped in LaTeX’s `\mathchoice` macro. The `\mathchoice` macro takes four arguments, one for each of the four LaTeX math styles display, text, script, and scriptscript. The correct argument is typeset by LaTeX based on the current math style.
Step-by-step derivations with SymPy

With SymPy’s LaTeX functionality, it is simple to automate tasks that could otherwise be tedious. Instead of manually typing step-by-step mathematical solutions, or copying them from an external program, the user can generate them automatically from within LaTeX.

\begin{sympycode}
\x, \y = \text{symbols}('x, y')
f = x + \sin(y)
step1 = \text{Integral}(f, x, y)
step2 = \text{Integral}(\text{Integral}(f, x).\text{doit}(), y)
step3 = step2.\text{doit}()
\end{sympycode}

\begin{align*}
\text{ops} &= ['\text{Integral}', '\text{Derivative}'] \\
\text{funcs} &= ['\sin(x)', '\cos(x)', '\sinh(x)', '\cosh(x)']
\end{align*}

\begin{align*}
x, \ y = \text{symbols}('x, y')
\end{align*}

This produces

\[
\int \int x + \sin(y) \, dx \, dy = \int \frac{1}{2} x^2 + x \sin(y) \, dy = \frac{1}{2} x^2 y - x \cos(y)
\]

Automated mathematical tables with SymPy

The creation of mathematical tables is another traditionally tedious task that may be automated with PythonTeX and SymPy. Consider the following code, which automatically creates a small integral and derivative table.

\begin{sympycode}
\x = \text{symbols}('x')
\text{funcs} = ['\sin(x)', '\cos(x)', '\sinh(x)', '\cosh(x)']
\text{ops} = ['\text{Integral}', '\text{Derivative}']
\text{print}('{}\begin{align*}')
\text{for} \text{func} \text{in} \text{funcs}:
\text{for} \text{op} \text{in} \text{ops}:
\text{obj} = \text{eval}(''+func+' '+', 'x')'
\text{left} = \text{latex}(''\text{obj}'')
\text{right} = \text{latex}(''\text{obj}.\text{doit}()'')
\text{if} \text{op} != \text{ops}[-1]:
\text{print}(''\text{left} ^{\text{op}} + ' '+\text{right} ^{\text{op}}'')
\text{else}:
\text{print}(''\text{left} ^{\text{op}} + ' '+\text{right} ^{\text{op}} + ' '+x'')
\text{\text{print}(''\end{align*}')}\end{sympycode}

\[
\int \sin(x) \, dx = -\cos(x) \quad \frac{\partial}{\partial x} \sin(x) = \cos(x) \\
\int \cos(x) \, dx = \sin(x) \quad \frac{\partial}{\partial x} \cos(x) = -\sin(x) \\
\int \sinh(x) \, dx = \cosh(x) \quad \frac{\partial}{\partial x} \sinh(x) = \cosh(x) \\
\int \cosh(x) \, dx = \sinh(x) \quad \frac{\partial}{\partial x} \cosh(x) = \sinh(x)
\]

This code could easily be modified to generate a page or more of integrals and derivatives by simply adding additional function names to the \text{funcs} list.

Debugging and access to stderr

PythonTeX commands and environments save the Python code they contain to an external file, where it is processed by PythonTeX. When the Python code is executed, errors may occur. The line numbers for these errors do not correspond to the document line numbers, because only the Python code contained in the document is executed; the LaTeX code is not present. Furthermore, the error line numbers do not correspond to the line numbers that would be obtained by only counting the Python code in the document, because PythonTeX must execute some boilerplate management code in addition to the user’s code. This presents a challenge for debugging.

PythonTeX addresses this issue by tracking the original LaTeX document line number for each piece of code. All error messages are parsed, and Python code line numbers are converted to LaTeX document line numbers. The raw stderr from the Python code is interspersed with PythonTeX messages giving the document line numbers. For example, consider the following code, with a syntax error in the last line:

\begin{pyblock}[errorsession]
x = 1
y = 2
z = x + y +
\end{pyblock}

The error occurred on line 3 of the Python code, but this might be line 104 of the actual document and line 47 of the combined code and boilerplate. In this case, running the PythonTeX script that processes Python code would produce the following message, where the name of a temporary file that was executed:

* PythonTeX code error on line 104:
  File "temp file name", line 47
  z = x + y +
  SyntaxError: invalid syntax

Thus, finding code error locations is as simple as it would be if the code were written in separate files and executed individually. PythonTeX is the first Python-LaTeX solution to provide such comprehensive error line synchronization.

In general, errors are something to avoid. In the context of writing about code, however, they may be created intentionally for instructional purposes. Thus, PythonTeX also provides access to error messages in a form suitable for typesetting. If the PythonTeX package option stderr is enabled, any error message created by the most recent PythonTeX command or environment is available via \text{\texttt{\texttt{stderrpython}}}. By default, stderr content is brought in as LaTeX verbatim content; this preserves formatting and prevents issues caused by stderr content not being valid LaTeX.

PythonTeX code and the error it produces may be typeset next to each other. Reusing the previous example,

\begin{pyblock}[errorsession]
x = 1
y = 2
z = x + y +
\end{pyblock}

creates the following typeset code:

\begin{pyblock}
x = 1
y = 2
z = x + y +
\end{pyblock}

The stderr may be brought in via \text{\texttt{\texttt{stderrpython}}}:
Two things are noteworthy about the form of the stderr. First, in the case shown, the file name is given as "<file>". PythonTeX provides a package option stderrfilenam e for controlling this name. The actual name of the temporary file that was executed may be shown, or simply a name based on the session ("errorsession.py" in this case), or the more generic "<file>" or "<script>". Second, the line number shown corresponds to the code that was actually entered in the document, not to the document line number or to the line number of the code that was actually executed (which would have included PythonTeX boilerplate). To accomplish this, PythonTeX parses the stderr and corrects the line number, so that the typeset code and the typeset stderr are in sync.

**General code highlighting with Pygments**

The primary purpose of PythonTeX is to execute Python code included in LaTeX documents and provide access to the output. Once support for Pygments highlighting of Python code was added [Pyg], however, it was simple to add support for general code highlighting.

PythonTeX provides a \pygment command for typesetting inline code snippets, a pygments environment for typesetting blocks of code, and an \inputpygments command for bringing in and highlighting an external file. All of these have a mandatory argument that specifies the Pygments lexer to be used. For example, \{pygments\} produces \pygment in a form suitable for inline use while

\begin{pygments}{python}
def f(x):
    return x**3
\end{pygments}

creates

\begin{pygments}
def f(x):
    return x**3
\end{pygments}

The pygments environment and the \inputpygments command accept an optional argument containing fancyverb settings.

As far as the author is aware, PythonTeX is the only LaTeX package that provides Pygments highlighting with Unicode support under the standard pdftex engine. The listings package [LST], probably the most prominent non-Pygments highlighting package, does support Unicode—but only if the user follows special procedures that could become tedious. PythonTeX requires no special treatment of Unicode characters, so long as the fontenc and inputenc packages are loaded and used correctly. For example, PythonTeX can correctly highlight the following snippet copied and pasted from a Python 3 console session, without any modification.

```python
>>> var1 = 'àèśšâ'
>>> var2 = 'ūčžňŠ'
>>> var1 + var2
'àèśšâūčžňŠ'
```

**Implementation**

A brief overview of the internal workings of PythonTeX is provided below. For additional details, please consult the documentation.

When a LaTeX document is compiled, the PythonTeX commands and environments write their contents to a single shared external file. The command and environment contents are interspersed with delimiters, which contain information about the type of command or environment, the session in which the code is to be executed, the document line number where the code originated, and similar tracking information. A single external file is used to minimize the number of temporary files created, and because TeX has a very limited number of output streams.

During compilation, each command and environment also checks for any Python-generated content that belongs to it, and brings in this content if it exists. Python-generated content is brought in via LaTeX macros and via separate external files. At the beginning of the LaTeX document, the PythonTeX package brings in two files of LaTeX macros that were created on the Python side, if these files exist. One file consists of macros containing the Python content accessed by \py, \pylab, and \sympy. The other file contains highlighted Pygments content. The files are separate for performance reasons. In addition to content that is brought in via macros, content may be brought in via separate external files. Each command or environment that uses the print statement/function must bring in an external file containing the printed content. The printed content cannot be brought in as LaTeX macros, because in general printed content need not be valid LaTeX code. In contrast, \py, \pylab, and \sympy should return valid LaTeX, and of course Pygments-highlighted content is valid LaTeX as well.

On the Python side, the file containing code and delimiters must be processed. All code is hashed, to determine what has been modified since the previous run so that only new and modified code may be executed. Code that must be executed is divided by session, and each session (plus some PythonTeX management code) is saved to its own external file. The highlighting settings for Pygments content are compared with the settings for the last run, to determine what needs to be highlighted again with new settings.

Next, Python’s multiprocessing package is used to perform all necessary tasks. Each of the session code files is executed within a separate process. The process executes the file, parses the stdout into separate files of printed content based on the command or environment from which it originated, and parses the stderr to synchronize it with the document line numbers. If specified by the user, a modified version of the stderr is created and saved in an external file for inclusion in the document via \stderrpythonText. Two additional processes are used, one for highlighting code with Pygments and one for evaluating and highlighting all console content (using Python’s code module).

Finally, all LaTeX macros created by all processes are saved in one of two external files, depending on whether they contain general content or content highlighted by Pygments (again, this is for performance reasons). All information that will be needed the next time the Python side runs is saved. This includes the hashes for each session. Any session that produced errors is automatically set to be executed the next time the Python side runs. A list of all files that were automatically created by PythonTeX is also saved, so that future runs can clean up outdated and unused files.

PythonTeX consists of a LaTeX package and several Python scripts. A complete compilation cycle for a PythonTeX document involves running LaTeX to create the file of code and delimiters, running the PythonTeX script to create Python content, and finally running LaTeX again to compile the document with Python-
Conclusion

PythonTeX provides access to the full power of Python from within LaTeX documents. This can greatly simplify the creation of scientific documents and presentations.

One of the potential drawbacks of using a special LaTeX package like PythonTeX is that publishers may not support it. Since PythonTeX saves all Python-generated content, it already provides document compilation without the execution of any Python code, so that aspect will not be an issue. Ideally, a PythonTeX document and its Python output could be merged into a single, new document that does not require the PythonTeX package. This feature is being considered for an upcoming release.

PythonTeX provides many features not discussed here, including a number of formatting options and methods for adding custom code to all sessions. PythonTeX is also under active development. For additional information and the latest code, please visit https://github.com/gpoore/pythontex.

REFERENCES


