Natural Language Processing with Pandas DataFrames

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Abstract—Most areas of Python data science have standardized on using Pandas DataFrames for representing and manipulating structured data in memory. Natural Language Processing (NLP), not so much.

We believe that Pandas has the potential to serve as a universal data structure for NLP data. DataFrames could make every phase of NLP easier, from creating new models, to evaluating their effectiveness, to building applications that integrate those models. However, Pandas currently lacks important data types and operations for representing and manipulating crucial types of data in many of these NLP tasks.

This paper describes Text Extensions for Pandas, a library of extensions to Pandas that make it possible to build end-to-end NLP applications while representing all of the applications’ internal data with DataFrames. We leverage the extension points built into Pandas library to add new data types, and we provide important NLP-specific operations over these data types and and integrations with popular NLP libraries and data formats.

Index Terms—natural language processing, Pandas, DataFrames

Background and Motivation

This paper describes our work on applying general purpose data analysis tools from the Python data science stack to Natural Language Processing (NLP) applications. This work is motivated by our experiences working on NLP products from IBM’s Watson portfolio, including IBM Watson Natural Language Understanding [Inth] and IBM Watson Discovery [Inta].

These products include many NLP components, such as state-of-the-art machine learning models, rule engines for subject matter experts to write business rules, and user interfaces for displaying model results. However, the bulk of the development work on these products involves not the core NLP components, but data manipulation tasks, such as converting between the output formats of different models, manipulating training data, analyzing the outputs of models for correctness, and serializing data for transfer across programming language and machine boundaries.

Although the raw input to our NLP algorithms is text in a natural language, most of the code in our NLP systems operates over machine data. Examples of this machine data include:

- Relational tables of training data in formats like CoNLL-U [NdMG+20]
- Model outputs formatted as tables for comparison against training data
- Arrays of dense tensors that represent BERT embeddings [DCLT19]
- Graphs that represent dependency-based parse trees
- Relational tables that represent document structure

This focus on data manipulation tasks instead of core AI algorithms is not unique to IBM, or indeed to NLP [SHG+15]. However, NLP is unique in the quantity of redundant data structures and low-level algorithms that different systems reimplement over and over again. One can see this trend clearly in open source NLP libraries, where free access to internal code also exposes the internal data structures. Each of the major NLP libraries implements its own custom data structures for basic NLP concepts.

Consider the concept of a span: a region of a document, usually expressed as a range of characters or tokens. NLP systems use spans to represent the locations of information they extract from text. This information includes tokens, named entities, arguments to semantic role labeling predicates, and many others.

Here is how some popular Python NLP libraries represent spans:

- spaCy [HMVLB20] has a Python class named Span that represents a range of tokens. The locations of these tokens are stored inside the class Doc. The __getitem__ method of Doc returns instances of the class Token, which encodes the location of the token as a beginning character offset and a length in characters [Exp21].
- Stanzu [QZZ+20] has a Python class also named Span that represents a range of characters. Information about the tokens that are contained within the character range is stored in the tokens property of the Span as objects of type Token [Mai21a]. These classes, Span and Token, are different from the spaCy classes with the same names.
- nltk [LB02] models text as a Python list. Depending on the stage of processing, the elements of the list can be Python strings or tuples. Spans over tokens are represented by slices of the list, and information about character locations is generally not available [BKL09].
- transformers [WDS+20] does not generally model spans; instead it leaves that choice up to the user. One exception to this policy is the library’s TokenClassificationPipeline class, which has a method group_entities that returns a Python dictionary for each entity. The fields start and end in

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this dictionary hold the span of the entity, measured in characters [Hug21].

- **TensorFlow Text** [Mai21b] represents lists of spans as either a pair of one-dimensional tensors (for tokenization) or as a single two-dimensional tensor (for span comparison operations). The elements of the tensors can represent byte, character, or token offsets. Users need to track which type of offset is stored in a given tensor [Mai21c].

All of these representations are incompatible with each other. Users who want to use any two of these libraries together will need to write code to convert between their outputs. Users are also left to invent their own algorithms for even the most basic operations over spans, including serializing them, finding their covered text, determining whether two spans overlap, and finding matches between two sets of spans.

The redundancy that these libraries display at the level of individual spans is pervasive across all the more complex structures that they extract from text. Both users and library developers spend considerable amounts of time reading the documentation for these different data structures, writing code to convert between them, and reimplementing basic operations over them.

**An Alternative Approach**

The Python data science community has developed effective tools for managing and analyzing data in memory, chief among them being the DataFrame library Pandas [ptd21b]. Could we use these general-purpose tools instead of continually reinventing data structures and algorithms for basic NLP tasks?

We prototyped some use cases and quickly discovered that NLP-related data involves domain-specific concepts; and some of these concepts are inconvenient to express in Pandas. For example, the *span* concept that we described in the previous section is a crucial part of many applications. The closest analog to a span in Pandas’ data model is the *interval* type, which represents an interval using a pair of numbers. When we prototyped some common NLP applications using *interval* to represent spans, we needed additional code and data structures to track the relationships between intervals and target strings; as well as between spans and different tokenizations. We also needed code to distinguish between intervals measured in characters and in tokens. All of this additional code negated much of the benefit of the general-purpose tool.

To reduce the amount of code that users would need to write, we started working on extensions to Pandas to better represent NLP-specific data and to support key operations over that data. We call the library that we eventually developed Text Extensions for Pandas.

**Extending Pandas**

Text Extensions for Pandas includes three types of extensions:

- **NLP-specific data types (dtypes)** for Pandas DataFrames
- **NLP-specific operations** over these new data types
- **Integrations** between Pandas and common NLP libraries

Pandas includes APIs for library developers to add new data types to Pandas, and we used these facilities to implement the NLP-specific data types in Text Extensions for Pandas.

The core component of the Pandas extension type system is the extension array. The Python class `pandas.api.extensions.ExtensionArray` defines key operations for a columnar array object that backs a Pandas Series [ptd21a]. Classes that extend `ExtensionArray` and implement a relatively short list of required operations can serve as the backing stores for Pandas Series objects while supporting nearly all the operations that Pandas built-in types support, including filtering, slicing, aggregation, and binary I/O.

Indeed, many of the newer built-in types in Pandas, such as the `interval` and `categorical`, are implemented as subclasses of `ExtensionArray`. Text Extensions for Pandas includes three different extension types based on this API. The first two extension types are for spans with character- and token-based offsets, respectively. The third extension type that we add represents tensors.

**Spans**

We implement character-based spans with a Python class called `SpanArray`, which derives from Pandas’ `ExtensionArray` base class. A `SpanArray` object represents a column of span data, and it stores this data internally using three NumPy [HMvdWca20] arrays, plus a shared reference to the underlying text.

The three arrays that represent a column of span data consist of arrays of begin and end offsets (in characters), plus a third array of indices into a table of unique target strings. The `SpanArray` object also stores a shared reference to this table of strings.

The string table is necessary because a Pandas Series can contain spans over many target strings. The spans in the Series might come from multiple documents, or they may come from multiple fields of the same document. Users need to be able to perform operations over the containing DataFrames without performing many string equality checks or creating many copies of the text of each document. Representing the target text of each span as an index into the table allows us to quickly check whether two spans are over the same string. The string table also allows the `SpanArray` class to track exactly which unique strings the array’s spans cover. Keeping track of this set of strings is important for efficient serialization, as well as for efficiently appending one `SpanArray` to another. As an additional optimization, slicing and filtering operations over a `SpanArray` do not modify the string table; a slice of an array will share the same table as the original array.

In addition to spans with character offsets, we also support spans whose begin and end offsets are measured in tokens. Most machine learning models and rule engines for NLP do not operate over sequences of characters but over sequences of *tokens*—ranges of characters that correspond to elements like words, syllables, or punctuation marks. Character-based spans are useful for comparing, visualizing, and combining the outputs of multiple models, because those models may use different tokenizations internally. When analyzing the inputs and outputs of a single model (or rule set, in the case of a rule-based NLP system), tokens are a more appropriate unit for the begin and end offsets of spans. Representing spans with token offsets allows for operations like computing token distances between spans and can prevent errors that could lead to spans not starting or ending on a token boundary. The loss functions used to train most NLP models also tend to operate over tokens.

There can be multiple different tokenizations of the same document, even within a single application. When storing token-based span offsets, it is important to retain information about
which tokenization of which document each token offset corresponds to. The TokenSpanArray class represents each distinct tokenization of a document with an instance of SpanArray containing the locations of the tokens. The representation of the token-based spans themselves consists of three NumPy arrays, holding begin and end offsets (in tokens) and a pointer to the SpanArray containing the token offsets.

Although it stores the locations of spans as token offsets, the TokenSpanArray class can generate character-based begin and offsets on demand from its internal tables of token locations. This facility allows TokenSpanArray to be used in any code that works over instances of SpanArray. For example, code that detects pairs of overlapping spans can easily work over arbitrary combinations of token- and character-based spans, which is useful when merging the outputs of models that represent span offsets differently.

The internal structure of our SpanArray and TokenSpanArray extension arrays allows for efficient vectorized implementations of common Pandas operations like slicing, filtering, and aggregation. Slicing operations over a SpanArray produce a new SpanArray with views of the original SpanArray object’s internal NumPy arrays, avoiding unnecessary copying of span data.

Tensors

Tensors—dense n-dimensional arrays—are another common concept in modern NLP. The deep learning models that drive much of state-of-the-art NLP today take tensors as inputs and outputs and operate internally over other tensors. Embeddings—data structures that encode information about a block of text as a dense vector amenable to analysis with algorithms that expect dense input—are a key part of many NLP algorithms and can be efficiently represented with tensors. Tensors are also useful for more traditional types of NLP data, such as n-grams and one-hot-encoded feature vectors.

Our TensorArray extension array class represents a Pandas Series where each element is a tensor. Internally, we represent the entire Series data as a single dense NumPy array. The TensorArray class translates Pandas array operations to vectorized operations over the underlying NumPy array. Because CPython [cd21], the most common runtime for Python, uses an interpreter to run Python code, these vectorized operations are much more efficient than iterating over a list of tensors.

Since the individual data items in a TensorArray are actually slices of a larger NumPy array, our tensor data type integrates seamlessly with third party libraries that accept NumPy arrays. For example, Figure 1 shows how our tensor data type works with the matplotlib [Hun07] plotting library in a Jupyter notebook.

Some libraries, notably xarray [HH17], provide Pandas-like dataframes specialized for numeric tensor or array data. These libraries are useful for cases where dataframes consist almost entirely of tensor data. Our TensorArray extension type is a complementary alternative for applications where the data is a mixture of tensors, spans, and built-in Pandas data types with a wide variety of different schemas. For example, figure 2 shows an example of a DataFrame that mixes spans, tensors, and Pandas categorical types to store features of the tokens in a document. For applications that need this kind of mixture of data, our tensor type allows users to leverage Pandas’ collection of built-in operations and third-party visualizations, while still operating efficiently over tensor-valued data series.

Serialization

Many areas of modern NLP involve large collections of documents, and common NLP operations can expand the size of this data by orders of magnitude. Pandas includes facilities for efficient serialization of Pandas data types using Apache Arrow [Com21].

Text Extensions for Pandas uses this support to convert data from the library’s extension types into Arrow format for efficient storage and transfer.

Efficient binary I/O can make reading and writing NLP corpora orders of magnitude faster. Figure 3 compares the amount of time required to read the training fold of the CoNLL-2003 corpus [TKSDM03] from a local filesystem when the corpus is stored in three different formats. Reading the corpus with Pandas and the...
This expression returns a DataFrame with two spans of model 2.

# Find output spans of model 1 that contain output
# spans of model 2.
# This expression returns a DataFrame with two
# columns, span_1 and span_2, both of type span.

```python
model_1_out["span"], model_2_out["span"],
"span_1", "span_2")
```

We include two implementations of the `extract` operator, which produces a set of spans over the current document that satisfy a constraint. Our current implementations of `extract` support extracting the set of spans that match a regular expression or a gazetteer (dictionary).

We include a version of the `consolidate` operator, which takes as input a set of spans and removes overlap among the spans by applying a consolidation policy. This operator is useful for business logic that combines the results of multiple models and/or extraction rules as well as for resolving ambiguity when a single model produces overlapping spans in its output.

**Other Span Operations**

We support span operations that are not part of the document spanners formalism but are important for key NLP tasks. These operations include:

- aligning spans based on one tokenization of the document to a different tokenization
- lemmatizing spans—that is, converting the text that the span covers to a normalized form
- converting sequences of tokens tagged with inside-outside-beginning (IOB) tags [RM95] into spans of entities, and vice versa.

**Jupyter Notebook Integration**

Jupyter notebooks have built-in facilities for displaying Pandas DataFrames. Our extensions to Pandas also work with these facilities. If the last line of a notebook cell returns a DataFrame containing span and tensor data, then Jupyter will display an HTML representation of the DataFrame, including cells that contain our extension types. Figure 2 shows how a DataFrame containing a column of spans and a column of tensors renders as HTML when shown in a Jupyter notebook.

Other Python development tools, including Visual Studio Code, PyCharm, and Google Colab, use extended versions of the Jupyter DataFrame display facilities to show DataFrames in their own user interfaces. Our extension types also work with these interfaces.

There is also an ecosystem of interactive libraries for exploring and visualizing Pandas DataFrames. Examples of such libraries include D-Tale [dt21a], Qgrid [dt21b], and the Spyder [Con21] Variable Explorer. These libraries also work with our extension types. Figure 4 shows an example of using Text Extensions for Pandas to display span data with the *D-Tale* interactive data analysis tool [dt21a].

Because our extension types for tensors use NumPy’s *ndarray* type for individual cell values, these extension types work with many other tools that accept NumPy arrays. Figure 1 shows an example of storing time series in the cells of a DataFrame and plotting those time series directly out of the DataFrame using the graphics library *matplotlib* in a Jupyter notebook.

It is often useful to visualize spans in the context of the source text. We use Jupyter’s built-in application programming interface (API) for HTML rendering to facilitate this kind of visualization. If the last expression in a notebook cell returns a `SpanArray` or `TokenSpanArray` object, then Jupyter will automatically display the spans in the context of the target text, as shown in Figure 5.
Fig. 4: Displaying a DataFrame containing span data in the D-Tale interactive visualizer [dt21a]. Our extension types for NLP work with third-party libraries without requiring any changes to those libraries.

Fig. 5: Displaying the contents of a Pandas Series of span data in the context of the target document, using the integration between Text Extensions for Pandas and Jupyter’s APIs for HTML display. The spans shown in this example represent all pronouns in sentences that contain the name “Arthur”. We generated this set by cross-referencing the outputs of two models using Pandas operations. This notebook can be found at https://github.com/CODAIT/text-extensions-for-pandas/blob/master/notebooks/Analyze_Text.ipynb.

Taken together with JupyterLab’s ability to display multiple widgets and views of the same notebook, these facilities allow users to visualize NLP data from several perspectives at once, as shown in Figure 11.

NLP Library Integrations

Text Extensions for Pandas provides facilities for transforming the outputs of several common NLP libraries into Pandas DataFrames to represent NLP concepts.

spaCy

spaCy [HMVLB20] is a Python library that provides a suite of NLP models intended for production use. Users of spaCy access most of the library’s functionality through spaCy language models. Python objects that encapsulate a pipeline of rule-based and machine learning models. A spaCy language model takes natural language text as input and extracts features such as parts of speech, named entities, and dependency relationships from the text. These features are useful in various downstream NLP tasks.

Our spaCy integration converts the output of a spaCy language model into a DataFrame of token information. Figure 6 shows an example of using this integration to process the first paragraph of the Wikipedia article for the film Monty Python and the Holy Grail.

Converting from spaCy’s internal representation to DataFrames allows usage of Pandas operations to analyze and transform the outputs of the language model. For example, users can use Pandas’ filtering, grouping, and aggregation to count the number of nouns in each sentence:

```python
# Filter tokens to those that are tagged as nouns
nouns = tokens[tokens["tag"] == "NOUN"]
# Compute the number of nouns in each sentence
nouns.groupby("sentence").size().to_frame(name="num_nouns")
```

We also support using spaCy’s DispLaCy visualization library to display dependency parse trees stored in DataFrames. Users can filter the output of the language model using Pandas operations, then display the resulting subgraph of the parse tree in a Jupyter notebook. This display facility will work with any DataFrame that encodes a dependency parse as a Pandas Series of token spans, token IDs, and head IDs.

transformers

transformers [WDS+20] is a library that provides implementations of many state of the art masked language models
such as BERT [DCLT19] and RoBERTa [LOG+19]. In addition to the language models themselves, transformers includes dedicated tokenizers for these models, most of which use subword tokenizers like SentencePiece [KR18] to improve accuracy.

Text Extensions for Pandas can transform two types of outputs from the transformers library for masked language models into Pandas DataFrames. We can convert the output of the library’s tokenizers into DataFrames of token metadata, including spans marking the locations of each token.

Our tensor data type can also represent embeddings from the encoder stage of a transformers language model. Since the language models in transformers have a limited sequence length, we also include utility functions for dividing large DataFrames of token information into fixed-size windows, generating embeddings for each window, and concatenating the resulting embeddings to produce a new column for the original DataFrame. Figure 7 shows a DataFrame of token features that includes both a span column with token location and a tensor column with embeddings at each token position.

**IBM Watson Natural Language Understanding**

Watson Natural Language Understanding [Intb] is an API that provides access to prebuilt NLP models for common tasks across a wide variety of natural languages. Users can use these APIs to process several thousands documents per month for free, with paid tiers of the service available for higher data rates.

Our Pandas integration with Watson Natural Language Understanding can translate the outputs of all of Watson Natural Language Understanding’s information extraction models into Pandas DataFrames. The supported models are:

- syntax, which performs syntax analysis tasks like tokenization, lemmatization, and part of speech tagging.
- entities, which identifies mentions of named entities such as persons, organizations, and locations.
- keywords, which identifies instances of a user-configurable set of keywords as well as information about the sentiment that the document expresses towards each keyword.
- semantic_roles, which performs semantic role labeling, extracting subject-verb-object triples that describe events which occur in the text.
- relations, which identifies relationships between pairs of named entities.

Converting the outputs of these models to DataFrames makes building notebooks and applications that analyze these outputs much easier. For example, with two lines of Python code, users can produce a DataFrame with information about all person names that a document mentions:

```python
import text_extensions_for_pandas as tp
# The variable "response" holds the JSON output # of the Natural Language Understanding service. # Convert to DataFrames and retrieve the DataFrame # of entity mentions.
entities = tp.io.watson.nlu.parse_response(response)

# Filter entity mentions down to just mentions of # persons by name.
persons = entities[entities["type"] == "Person"]
```

Figure 7 shows the DataFrame that this code produces when run over an IBM press release.

**IBM Watson Discovery**

IBM Watson Discovery [Inta] is a document management platform that uses intelligent search and text analytics to eliminate barriers to sharing data between teams and to retrieve information buried inside enterprise data. One of the key features of the IBM Watson Discovery product is Table Understanding, a document enrichment model that identifies and parses human-readable tables of data in PDF and HTML documents.

Text Extensions for Pandas can convert the output of Watson Discovery’s Table Understanding enrichment into Pandas DataFrames. This facility allows users to reconstruct the contents and layout of the original table as a DataFrame, which is useful for debugging and analysis of these outputs. Figure 8 shows an excerpt from a DataFrame containing the names of 301 executives extracted from 191 IBM press releases. To generate this table, we first converted the outputs of Watson Natural Language Understanding’s entities model, which finds mentions of person names, and the product’s semantic_roles model, which extracts information about the context in which words occur. Then we used a series of standard Pandas operations, plus operations from spamer algebra, to cross-reference the outputs of the two models. Code and a full explanation of this use case can be found in the article “Market Intelligence with Pandas and IBM Watson on the IBM Data and AI blog [RC21].

With a few additional steps, users can combine the results of multiple models to produce sophisticated document analysis pipelines. Figure 8 shows a DataFrame with the names of 301 executives extracted from 191 IBM press releases by cross-referencing the outputs of Watson Natural Language Understanding’s entities and semantic_roles models. All of the analysis steps that went into producing this result were done with high-level operations from Pandas and Text Extensions for Pandas. Source code for this example is available on our blog post about this use case [RC21].

**IBM Watson Natural Language Understanding**

Figure 7: DataFrame of person names in a document created by converting the output of the Watson Natural Language Understanding’s entities model to a DataFrame of entity mentions. We then used Pandas filtering operations to select the entity mentions of type “Person”. The first column holds spans that tell where in the document each mention occurred. The original press release can be found at https://newsroom.ibm.com/2020-12-02-IBM-Named-a-Leader-in-the-2020-IDC-MarketScape-For-Worldwide-Advanced-Machine-Learning-Software-Platform.

**IBM Watson Discovery**

Figure 8: Excerpt from DataFrame containing the names of 301 executives extracted from 191 IBM press releases. To generate this table, we first converted the outputs of Watson Natural Language Understanding’s entities model, which finds mentions of person names, and the product’s semantic_roles model, which extracts information about the context in which words occur. Then we used a series of standard Pandas operations, plus operations from spamer algebra, to cross-reference the outputs of the two models. Code and a full explanation of this use case can be found in the article “Market Intelligence with Pandas and IBM Watson on the IBM Data and AI blog [RC21].
Usage in Natural Language Processing Research

We are using Text Extensions for Pandas in ongoing research on semisupervised identification of errors in NLP corpora. Pandas’ data analysis facilities provide a powerful substrate for cross-referencing and analyzing the outputs of NLP models in order to pinpoint potentially-incorrect labels.

One example of this type of application is work that we and several other coauthors recently published on correcting errors in the highly-cited CoNLL-2003 corpus for named entity recognition [RXC+20]. We identified over 1300 errors in the corpus and published a corrected version of the corpus. We also revisited recent results in named entity recognition using the corrected corpus.

Nearly every step of our analysis used Text Extensions for Pandas. We started by using our library’s input format support to read the model results from the 16 teams in the dataset’s original 2003 competition. Then we used Text Extensions for Pandas to convert these outputs from labeled tokens to DataFrames of `<span, label> pairs, with one such pair for each entity mention. Using spanner algebra, we cross-referenced these entity mentions with the entity mentions to find cases where there was strong agreement among the teams’ models coupled with disagreement with the corpus labels. A large fraction of these cases involved incorrect corpus labels.

Since we did not have model outputs for the training fold of the corpus, we used our library’s integration with the transformers library to retokenize this part of the corpus with the BERT tokenizer. Then we used spanner algebra to match the corpus’s token labels with the corresponding subword tokens from the BERT tokenizer. Again, we used our library’s integration with transformers to add a column to our DataFrame of token labels containing BERT embeddings at each token position as tensors. Then we used scikit-learn [PVG+11] to train an ensemble of 17 token classification models over multiple different Gaussian random projections. By cross-referencing the outputs of these models, again using Pandas and spanner algebra, we were able to identify a large number of additional incorrect labels in the test fold.

We also used Text Extensions for Pandas’ integration with Jupyter to build an interface for human review of the suspicious labels that our analysis of model outputs had flagged. Figure 11 shows this interface in action.

The code that we used in this paper is available as a collection of Jupyter notebooks at https://github.com/CODAIT/text-extensions-for-pandas/tree/master/tutorials/corpus. We are currently working to extend the techniques we developed in order to cover a wider variety of token classification corpora and to incorporate several of the techniques used in our paper into the Text Extensions for Pandas library [MRX+21].

Conclusion

This paper has introduced our library, Text Extensions for Pandas. Text Extensions for Pandas provides a collection of extension data types, NLP-specific operations, and NLP library integrations that turn Pandas DataFrames into a universal data structure for managing the machine data that flows through NLP applications.
Text Extensions for Pandas is freely available as both an installable Python package and as source code. We publish packages on the PyPI and Conda-Forge package repositories. Since our library is implemented in pure Python, these packages work on all most operating systems.

The source code for Text Extensions for Pandas is available at https://github.com/CODAI/text-extensions-for-pandas under version 2 of the Apache license. We welcome community contributions to the code as well as feedback from users about bugs and feature requests.

References


